

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**POWHATON COMMUNITY AUTHORITY
IN THE CITY OF AURORA, ARAPAHOE COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of the Powhaton Community Authority (the “**Authority**”), in the City of Aurora, Arapahoe County, Colorado, will hold a special meeting on Tuesday, September 6, 2022 at 4:30 p.m. at 2154 E. Commons Avenue, Suite 2000, Centennial, Colorado, 80122 and via telephone conference with the information below.

<https://us06web.zoom.us/j/87153319934?pwd=K29ORmVqcml2MUQrcjhCeklNU3JUZZ09>

Meeting ID: 871 5331 9934
Passcode: 956724
Call-In Number: 1-720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the Authority intends to make a final determination to issue special revenue obligation indebtedness consisting of its Taxable (Convertible to Tax Exempt) Limited Tax Supported Revenue Loan, Series 2022 in the approximate principal amount of \$11,275,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, for the purpose of refunding general obligation indebtedness consisting of Powhaton Road Metropolitan District Nos. 2’s Limited Tax General Obligation Bonds, Series 2019A and Subordinate Limited Tax General Obligation Bonds, Series 2019B, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing a Loan Agreement, a Placement Agent Agreement, a Refunding Escrow Agreement, a Capital Pledge Agreement and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such Loan may be commenced more than thirty days after the authorization of such Loan pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the Authority, and shall be posted at one public place on the Authority’s, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
POWHATON COMMUNITY AUTHORITY
IN THE CITY OF AURORA, ARAPAHOE COUNTY, COLORADO**