

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**POWHATON ROAD METROPOLITAN DISTRICT NO. 2
IN THE CITY OF AURORA, ARAPAHOE COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of the Powhaton Road Metropolitan District No. 2 (the “**District**”), in the City of Aurora, Arapahoe County, Colorado, will hold a special meeting on Tuesday, September 6, 2022 at 4:30 p.m. at 2154 E. Commons Avenue, Suite 2000, Centennial, Colorado, 80122 and via telephone conference with the information below.

<https://us06web.zoom.us/j/87153319934?pwd=K29ORmVqcml2MUQrcjhCeklNU3JUZZ09>

Meeting ID: 871 5331 9934
Passcode: 956724
Call-In Number: 1-720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue or incur general obligation indebtedness in the form of the execution and delivery of a Capital Pledge Agreement, pursuant to which the District will be obligated to impose ad valorem property taxes for the payment of obligations issued by Powhaton Community Authority, City of Aurora, Arapahoe County, Colorado, including its Taxable (Convertible to Tax Exempt) Limited Tax Supported Revenue Loan, Series 2022 in the approximate principal amount of \$11,275,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, which bonds are issued for the purpose of refunding general obligation indebtedness consisting of Powhaton Road Metropolitan District Nos. 2’s Limited Tax General Obligation Bonds, Series 2019A and Subordinate Limited Tax General Obligation Bonds, Series 2019B and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing the Capital Pledge Agreement, a Refunding Escrow Agreement, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such obligations may be commenced more than thirty days after the authorization of such obligations pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District's website not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS**
POWHATON ROAD METROPOLITAN DISTRICT NO. 2
IN THE CITY OF AURORA, ARAPAHOE COUNTY, COLORADO